

**ENTERED**

March 14, 2023

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
MINING PROJECT WIND DOWN HOLDINGS, INC.	)	Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER ALLOWING INTERIM COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
[Docket No. 976]**

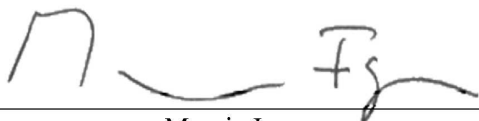
The Court has considered the *Cover Sheet for First Interim Fee Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period of September 22, 2022, To and Including December 31, 2022* (the “Application”) filed by Jefferies LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$3,071,497.66 for the period set forth in the Application.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: March 14, 2023



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Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Mining Project Wind Down Holdings Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 22-90273-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Mar 14, 2023

User: ADIuser  
Form ID: pdf002

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Total Noticed: 46

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 16, 2023:**

Recip ID	Recipient Name and Address
db	+ Mining Project Wind Down Atoka LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down BS LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Colorado Bend LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Corpus Christi LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Developments LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Equipment LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Holdings Inc., 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down King Mountain LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down MDN LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Member LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Mining LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down NC08 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down NY09 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Pledgor LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down STHDAK LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down TX06 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down TX10 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Texas LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
aty	+ Alexander P. Cohen, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Gary Holtzer, Weil Gotshal et al, 767 Fifth Avenue, New York, NY 10153-0119
cr	+ ASM Capital X LLC, 100 Jericho Quadrangle, Suite 230, Jericho, NY 11753-2710
cr	+ Atlas Technology Group LLC, c/o John Cornwell, Munsch Hardt, 700 Milam Suite 800, Houston, TX 77002-2835
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
cr	#+ Compass Mining, Inc., 111 Congress Ave., Suite 500, Austin, TX 78701, UNITED STATES 78701-4076
cr	+ Corpus Christi Energy Park, LLC, c/o Mark A. Castillo, 901 Main St., Ste. 5500, Dallas, TX 75202-3767
intp	DeWitt LLP, 901 Marquette Avenue, 2100 AT&T Tower, Minneapolis, MN 55402
cr	+ Decimal Digital Currency I, LLC, c/o Pryor Cashman LLP, Matthew W. Silverman, 7 Time Square, 40th Floor, New York, NY 10036-6570
cr	+ GEM Mining 1, LLC, c/o A.J. Webb, Esq., Frost Brown Todd LLC, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257
cr	+ Horizon Entertainment Inc, 4660 Beechnut, Suite 200, Houston, Tx 77096, UNITED STATES 77096-1805
cr	+ Howard County Tax Office, at al, Perdue, Brandon, Fielder, Collins & Mott, c/o Laura J. Monroe, PO Box 817, Lubbock, TX 79408-0817
intp	+ Jackson Walker LLP, c/o Kristhy M. Peguero, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
intp	+ KONZA MINING FUND I, LP, Galloway, Johnson, Tompkins, Burr & Smit, 1301 McKinney Street, Ste. 1400, c/c Branch Sheppard, Houston, TX 77010 UNITED STATES 77010-3064
intp	+ Mayer LLP, Houston, 2900 North Loop West, Suite 500, Houston, TX 77092-8826
intp	+ McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
cr	+ Miller & Associates Consulting Engineers, 1111 Central Ave, PO Box 306, PO Box 306, Kearney, NE 68848 UNITED STATES 68848-0306
cr	Power Asset Recovery Corporation, c/o KJK, Attention: John P. Archer, 1375 East Ninth Street, One Cleveland Center, 29th Floor Cleveland, OH 44114
intp	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan LLP, 711 Louisiana, Suite 500, Houston, TX 77002-2721

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cr + RK Mission Critical LLC, 17450 E. 32nd Place, Aurora, CO 80011-3330  
 cr Reviva, Inc., 5120 Main Street NE, Minneapolis, MN 55421  
 cr + Sphere 3D, c/o Pryor Cashman LLP, 7 Times Square, New York, NY 10036-6569  
 cr + TeslaWatt, 1231 Service Drive, Unite B, Gardnerville, NV 89410-5773  
 cr + U.S. Data Group (d/b/a U.S. Bitcoin Corp.), c/o Andrew M. Carty, Brown Rudnick LLP, Seven Time Square, New York, NY 10036-6548  
 cr + US Digital Mining Texas, c/o Scott A. Stichter, Stichter Riedel Blain & Postler, P.A., 110 E. Madison St., Ste. 200, Tampa, FL 33602-4718

TOTAL: 44

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: legal@mybigspring.com	Mar 14 2023 19:54:00	City of Big Spring, Texas, Attn: Andrew Hagen, 310 Nolan Street, Big Spring, TX 79720
cr	^ MEBN	Mar 14 2023 19:52:38	Texas Comptroller of Public Accounts, Revenue Acco, John Mark Stern, c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 2

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Ferguson Braswell Fraser Kubasta PC
aty		Paul Hastings LLP
intp		Alder BTC Holdings, LLC
intp		Alder Opportunity, LP
intp		Alder SPV I, LLC
cr		Axle Logistics, LLC
cr		BitNile Inc.
cr		Bobs Limited
cr		Bootstrap Energy LLC
intp		Bradford Capital Management, LLC
intp		CN Borrower LLC
intp		CN Wolf Hollow LLC
cr		Colorado Bend II Power, LLC
intp		Compute North NE05 LLC
cr		Constellation Energy Generation, LLC f/k/a Exelon
cr		Constellation NewEnergy, Inc.
intp		Digital Alchemy LLC
op		Epiq Corporate Restructuring, LLC
cr		Foundry Digital LLC
intp		Foundry Digital LLC
cr		Freudenberg Filtration Technologies, L.P.
intp		GH Effect, Inc.
cr		General Casualty Company of Wisconsin
cr		Generate Lending, LLC
op		Jefferies LLC
trnsfee		LP1 LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
intp		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Mercuria Energy America, LLC
op		Miller Buckfire & Co., LLC and Stifel, Nicolaus &
intp		Nebraska Public Power District
crecm		Official Committee of Unsecured Creditors of Compu
crecm		Official Committee of Unsecured Creditors of Minin
fa		Portage Point Partners, LLC

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cr	Praetorian Insurance Company
cr	Rohit Shirole
cr	Sunbelt Solomon Services, LLC
cr	TZ Capital Holdings LLC
cr	Unluck Technology Pte. Ltd.
cr	Veribi LLC
cr	Wolf Hollow II Power, LLC

TOTAL: 43 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Mar 16, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 14, 2023 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Aaron Matthew Guerrero	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) aaron.guerrero@bondsellis.com laura.terrell@bondsellis.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Interested Party Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Andrew Christian Papa	on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com
Branch Masterson Sheppard	on behalf of Interested Party KONZA MINING FUND I LP bsheppard@gallowaylawfirm.com, kvillanueva@gallowaylawfirm.com
Brandon Renken	on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswihart@mayerbrown.com;HoustonDocket@mayerbrown.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al.

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crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com

Charles R Gibbs

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com

Charles Stephen Kelley

on behalf of Creditor Sunbelt Solomon Services LLC ckelley@mayerbrown.com, sswhart@mayerbrown.com;houstondocket@mayerbrown.com;6843309420@filings.docketbird.com

Craig E Power

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Daniel P Ginsberg

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) danielginsberg@paulhastings.com, computenorth.ph@paulhastings.com

Daniel P Ginsberg

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) danielginsberg@paulhastings.com computenorth.ph@paulhastings.com

Elizabeth Nicolle Boydston

on behalf of Interested Party Alder Opportunity LP lboydston@polsinelli.com

Elizabeth Nicolle Boydston

on behalf of Interested Party Alder SPV I LLC lboydston@polsinelli.com

Elizabeth Nicolle Boydston

on behalf of Interested Party Alder BTC Holdings LLC lboydston@polsinelli.com

Heather Berkowitz

on behalf of Creditor ASM Capital X LLC asm@asmcapital.com

Idris Motiwala

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J Michael Sutherland

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James Tillman Grogan, III

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James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down King Mountain LLC jamesgrogan@paulhastings.com

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James Tillman Grogan, III

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James Tillman Grogan, III

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James Tillman Grogan, III

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James Tillman Grogan, III

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) jamesgrogan@paulhastings.com

James Tillman Grogan, III

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James Tillman Grogan, III

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James Tillman Grogan, III

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James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down BS LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Mining LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Equipment LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Colorado Bend LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down MDN LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Member LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) jamesgrogan@paulhastings.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jarrold B. Martin	on behalf of Creditor Power Asset Recovery Corporation jarrod.martin@chamberlainlaw.com Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;valerie.herrera@chamberlainlaw.com
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Jessica Liou	on behalf of Interested Party Marathon Digital Holdings Inc. Jessica.Liou@weil.com
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John Lewis, Jr.	on behalf of Creditor Praetorian Insurance Company jolewis@shb.com sgrussell@shb.com
John Willard	on behalf of Creditor Compass Mining Inc. jwillard@atllp.com
John David Cornwell	on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com hvalentine@munsch.com
John F Higgins, IV	on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John Mark Stern	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-jstern@oag.texas.gov, sherri.simpson@oag.texas.gov
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Kevin M. Capuzzi	on behalf of Creditor Axle Logistics LLC kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com
Kristhy M Peguero	on behalf of Interested Party Jackson Walker LLP kpeguero@jw.com



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Laura J Monroe

on behalf of Creditor Howard County Tax Office at alimbkr@pbfc.com, kroberson@ecf.inforuptcy.com

Leslie Blake Rasner

on behalf of Interested Party Nebraska Public Power District brasner@haleyolson.com dserenil@haleyolson.com

Lori Ann Hood

on behalf of Interested Party Mayer LLP lhood@mayerllp.com wdaniels@mayerllp.com

Lori Ann Hood

on behalf of Interested Party DeWitt LLP lhood@mayerllp.com wdaniels@mayerllp.com

Luc Despins

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) lucdespins@paulhastings.com  
winniewu@paulhastings.com

Luc Despins

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)  
lucdespins@paulhastings.com, winniewu@paulhastings.com

Maegan Quejada

on behalf of Other Prof. Jefferies LLC mquejada@sidley.com  
txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

Maria Mulrooney Bartlett

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com

Mark A Carter

on behalf of Creditor Reviva Inc. mcarter@hinshawlaw.com

Mark Adam Castillo

on behalf of Creditor Corpus Christi Energy Park LLC markcastillo@ccsb.com

Mark Adam Castillo

on behalf of Creditor Bootstrap Energy LLC markcastillo@ccsb.com

Matt Micheli

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)  
mattmicheli@paulhastings.com, ECF.FRG@Paulhastings.com;michaeljones@paulhastings.com;austindunn@paulhastings.com

Matt Micheli

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) mattmicheli@paulhastings.com  
ECF.FRG@Paulhastings.com;michaeljones@paulhastings.com;austindunn@paulhastings.com

Matthew Hoffman

on behalf of Creditor Veribi LLC mhecf@aol.com

Matthew Lee Brod

on behalf of Creditor Mercuria Energy America LLC mbrod@milbank.com,  
adebold@milbank.com;matthew-brod-8436@ecf.pacerpro.com

Matthew Scott Okin

on behalf of Interested Party CN Borrower LLC mokin@okinadams.com bmoore@okinadams.com

Matthew Scott Okin

on behalf of Interested Party CN Wolf Hollow LLC mokin@okinadams.com bmoore@okinadams.com

Matthew Scott Okin

on behalf of Interested Party Compute North NE05 LLC mokin@okinadams.com bmoore@okinadams.com

Matthew W Silverman

on behalf of Creditor Sphere 3D msilverman@pryorcashman.com

Matthew W Silverman

on behalf of Creditor Decimal Digital Currency I LLC msilverman@pryorcashman.com

Meredyth A. Kippes

on behalf of Interested Party Alder SPV I LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder Opportunity LP meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder BTC Holdings LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Digital Alchemy LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party GH Effect Inc. meredyth.kippes@usdoj.gov



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Patricia Baron Tomasco	on behalf of Interested Party Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com
Patrick M Haines	on behalf of Creditor RK Mission Critical LLC pmh@bhgrlaw.com
Philip M. Guffy	on behalf of Creditor Generate Lending LLC pguffy@huntonak.com
Rachael L Smiley	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. rsmiley@fbfk.law eglenn@fbfk.law
Rachael L Smiley	on behalf of Plaintiff Mining Project Wind Down Pledgor LLC rsmiley@fbfk.law eglenn@fbfk.law
Rachael L Smiley	on behalf of Debtor Mining Project Wind Down Holdings Inc. rsmiley@fbfk.law eglenn@fbfk.law
Ralph McDowell	on behalf of Creditor Freudenberg Filtration Technologies L.P. rmcdowell@bodmanlaw.com
Randall Adam Swick	on behalf of Creditor Unluck Technology Pte. Ltd. adam.swick@akerman.com molly.batiste-debose@akerman.com
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Robert Coleman Rowe	on behalf of Creditor Bootstrap Energy LLC rrowe@ccsb.com lsparks@ccsb.com
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TOTAL: 111